brightline

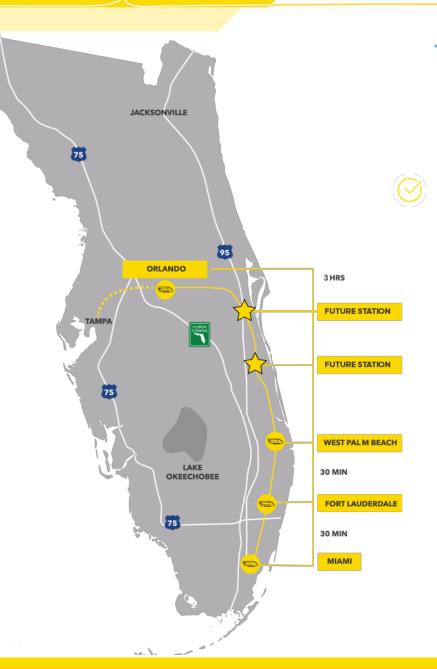


Steering Committee

Ali Soule March 22, 2019



BRIGHTLINE OVERVIEW



THE ONLY PRIVATELY OWNED, OPERATED AND MAINTAINED EXPRESS INTER-CITY TRAIN SERVICE IN THE UNITED STATES

Removing 3 million vehicles from roads each year

Reducing congestion, greenhouse emissions and fuel consumption

SIEMENS

Trainsets 100% Made in America by Siemens and 40 other suppliers in over 20 states



Connecting Florida Residents, Business Travelers, Commuters & Tourists



Leverages existing Florida East Coast Railway corridor used by trains for more than 100 years



Two dynamic companies: Express intercity passenger rail service and transportation oriented real estate in South Florida downtowns

THE "STATE" OF FLORIDA



20M+
population

126M annual visitors

400M+

trips along the route

FLORIDA

+9M PEOPLE

~50% of state's population, currently reside proximate to existing corridor

HIGHLY CONGESTED ROADS

Miami ranks as one of the most congested urban areas in the U.S.

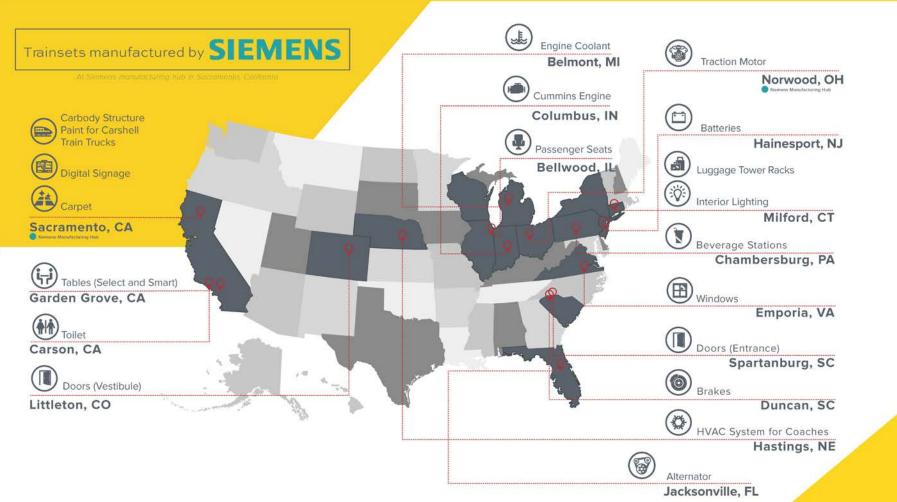
INTRODUCING VIRGIN TRAINS USA





- Brightline and Virgin Group to form a strategic partnership
- Brightline will leverage the Virgin brand and marketing expertise for existing and future developments, establishing "Virgin Trains USA"
- Brightline will rename itself Virgin Trains USA and transition to Virgin Trains USA branding in 2019
- Virgin Group will make a minority investment in Brightline, which will be managed and operated by Brightline's executive team and affiliates of Fortress Investment Group





100% Buy America trains
with components from more than 40 suppliers in more than 20 states







Evernia St, between S. Rosemary Ave & S. Quadrille Blvd

Located in the heart of the city, all the places you want to go to are walkable. Stroll down to West Palm Beach's multiple art museums, entertainment venues, beaches and even wildlife sanctuaries.



Government Center | West Palm Beach Courthouse | City Hall Clematis District | CityPlace Centennial Park | Waterfront



BIKE

Flagler Museum | Kravis Center | Palm Beach Island



RIDESHARE/ CAB

Palm Beach Atlantic University Convention Center Airport | Beaches



Palm Tran | Tri-Rail





NW 2nd Ave, between W Broward Blvd & NW 4th St

Located in the heart of downtown, more than 100 shopping and dining options are closer than ever. A short walk and you're at the Broward Center for the Performing Arts, museums and miles of beautiful beaches.



WALK

City Hall | Historic District | Museum of Science | Riverwalk | A&E District Broward Center for the Performing Arts | FAT Village



BIKE

Las Olas Boulevard & Tarpon Bend Park



RIDESHARE/ CAB

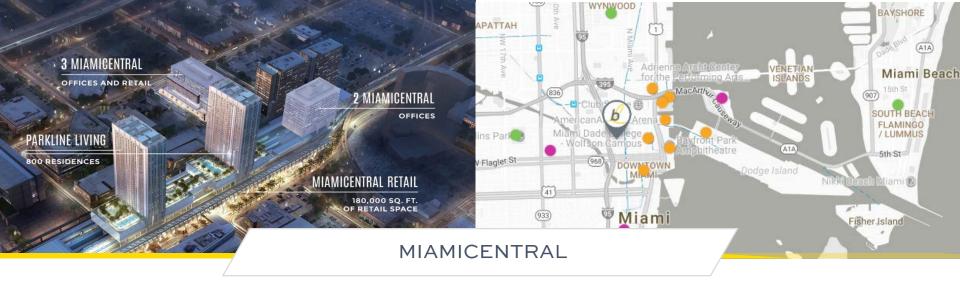
Downtown Business District Port Everglades Beaches | Airport



PUBLIC TRANSIT

Broward Country Transit Wave Streetcar (future) Sun Trolley





NW 1st Ave, between NW 3rd St & NW 8th St

From the immersive arts and culture to the incredible sports, events and nightlife, Miami never disappoints. Enjoy world-renowned dining and shopping, the Art Deco District of Miami Beach and relax on fabulous beaches and marinas



WALK

American Airlines Arena Adrienne Arsht Center PortMiami | Bayfront Park Miami Dade College



BIKE

Brickell | Little Havana



RIDESHARE/ CAB

South Beach | Jungle Island Coral Gables | Wynwood Marlins Park and more



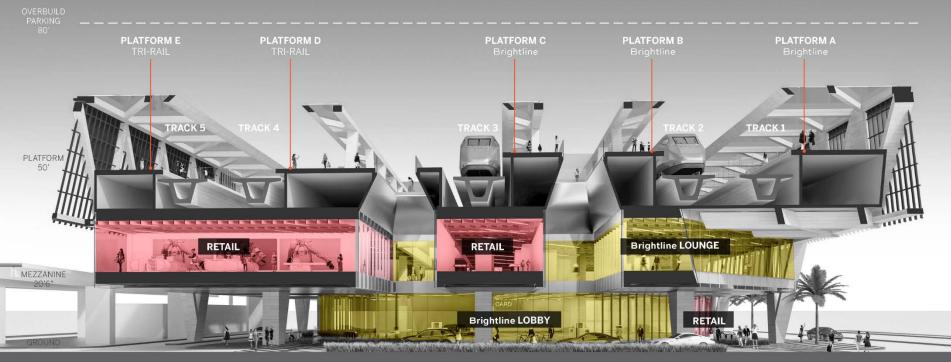
PUBLIC TRANSIT

MetroMover | MetroRail MetroBus | Tri-Rail



INTEGRATION OF COMMUTER RAIL





brightline

MIAMICENTRAL









RETAIL, RESTAURANTS & ENTERTAINMENT





Investment generates profound positive impact across the State



Direct economic impact to Florida's economy over the 8 year construction and implementation



Added to Florida's GDP through 2021



Jobs created per year through rail-line construction



In labor income through 2021



Jobs created post rail-line construction



In federal, state, and local government tax revenue through 2021

SOURCE: The Washington Economics Group was retained to provide a comprehensive, economic impact analysis study, utilizing widely accepted methodologies and specific and accurate input of data, which encompasses the construction of the rail infrastructure and Transit-Oriented Development.

Bsafe



Positive Train Control to prevent collisions.

to prevent collisions, derailments, and incursions

Upgrading Train Crossings to meet highest standards

New Signalization System for freight and passenger system

Safety & Security

department led by veteran railroad law enforcement

Installation of Signs along FEC ROW

First Response & Operations

Safety & Security provide hands-on training for rescue preparation

Rail Safety Campaign with tri-lingual material

Partnered with three school districts in South FL

+40 brightline employees are trained OLS volunteers

PSAs running throughout media markets English & Spanish

Outreach to Communities, organizations and groups along corridor for presentations

PHASE 2 & FUTURE EXPANSIONS

Phase 2

- Early works has started between West Palm Beach and Orlando
- Construction expected to take 36 months
- Treasure Coast and Brevard County outreach

Future expansions in Florida

- Connecting Tampa to Orlando and Miami will fulfill decades-long intercity passenger rail vision
- Approval by FDOT & CFX to negotiate for use of state-owned right of way
- Discussions underway with FDOT and CFX

Future expansions in the U.S.

- Brightline has acquired XpressWest, a high speed rail project with rights to develop a federally approved corridor connecting Southern California and Las Vegas
- Continue looking at key city pairs that are "too close to fly and too far to drive"

brightine



gobrightline.com

#gobrightline







