

2018

MIAMI-DADE COUNTY FREIGHT PLAN UPDATE

2045 Long Range Transportation Plan Steering Committee Webinar

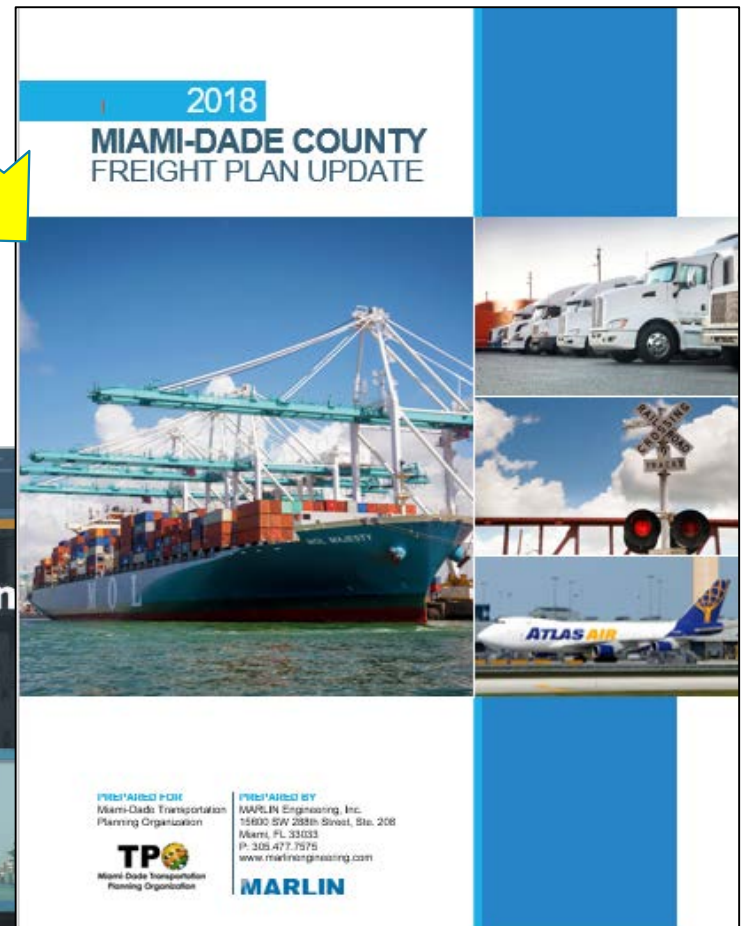
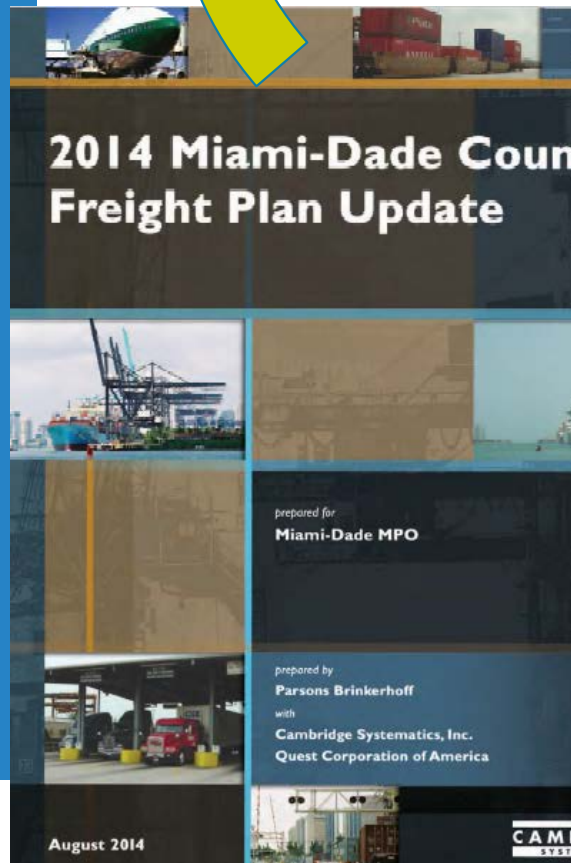
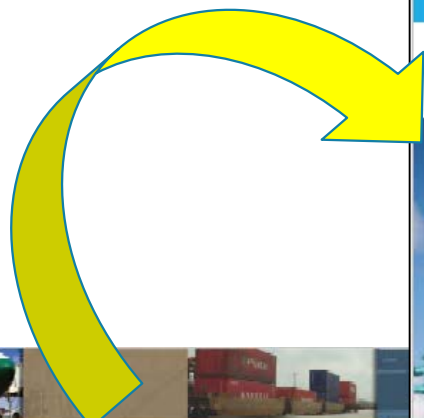
July 6, 2018



AGENDA

- Introduction
- Existing Conditions
 - Truck
 - Seaport
 - Rail/Intermodal
 - Airport
 - Warehousing
- Freight Issues
 - Cargo Theft
 - Truck Parking
- Performance Measures
- Multi-Modal Project Needs
- FLZ Application
- Q and A

2014 to 2018 Freight Plan “Update”



INDUSTRY COORDINATION



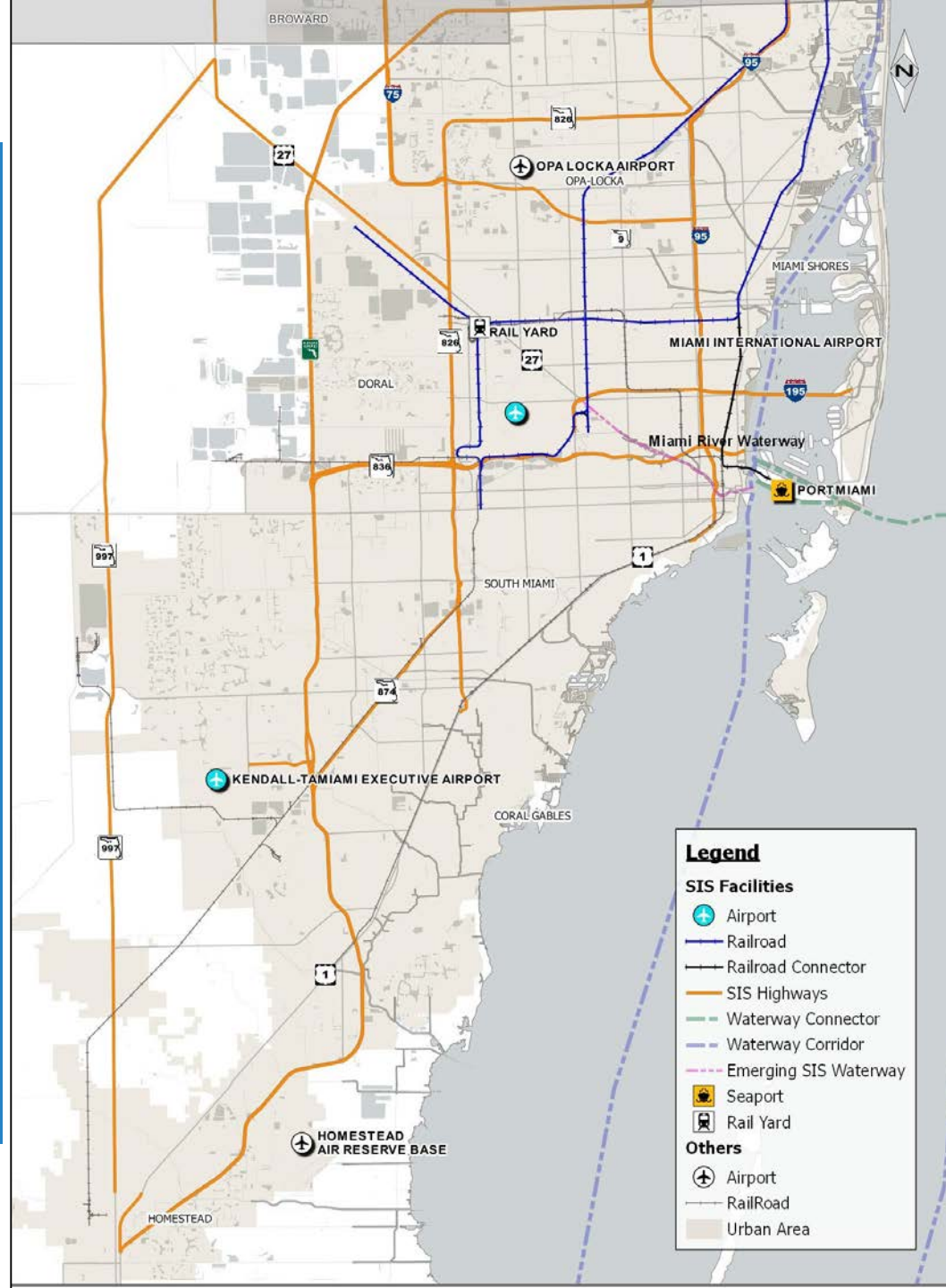
Stakeholder Advisory Team

- CSX Transportation
- Miami-Dade Transportation and Public Works
- Florida East Coast Railway
- Florida Department of Transportation District 6
- Florida's Turnpike Enterprise
- Miami-Dade Aviation Department
- Miami-Dade Expressway Authority
- PORTMiami

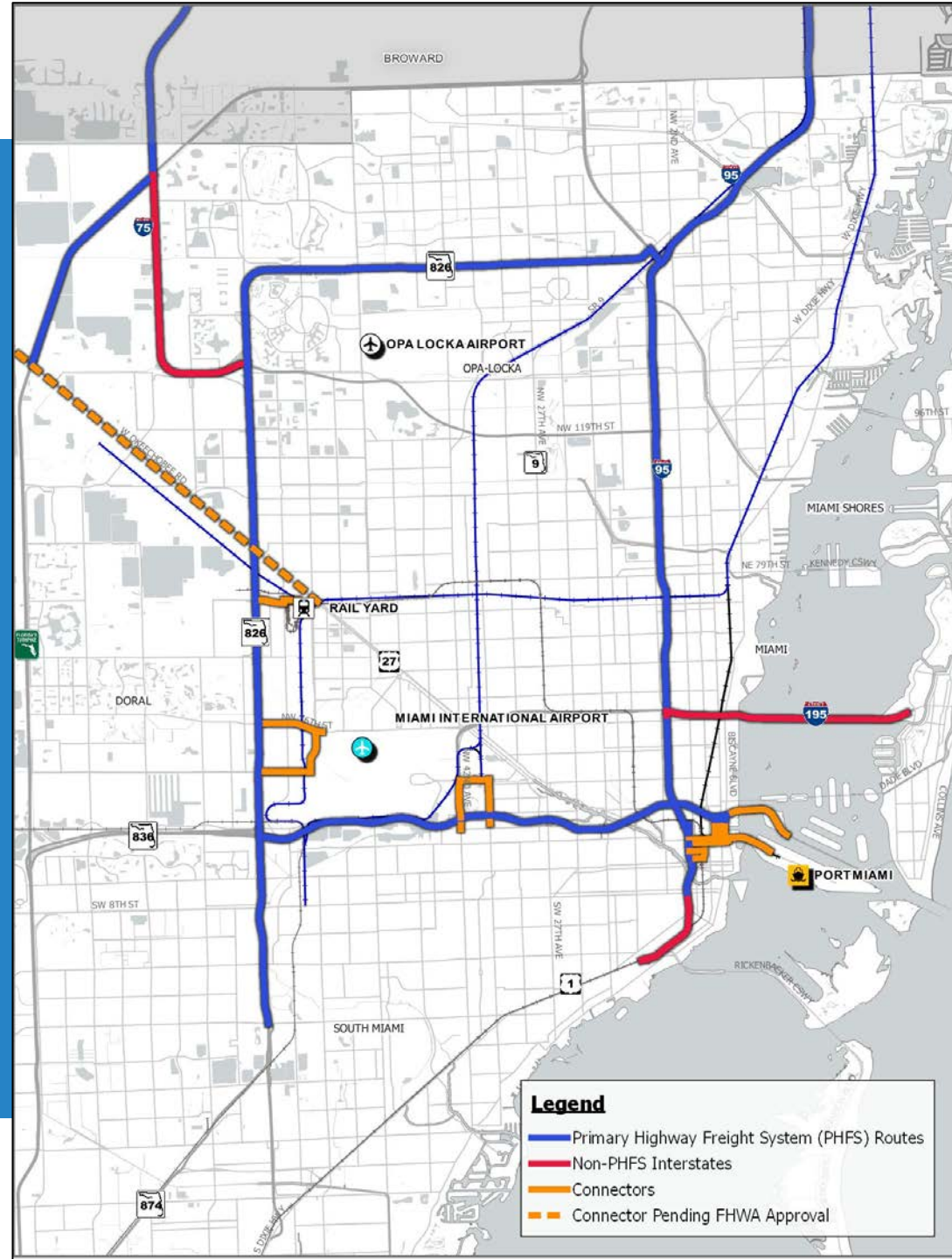
TPO Freight Transportation Advisory Committee Presentations

Municipal Outreach for Local Freight Plans and Projects

Miami-Dade County Multi-Modal Freight Network



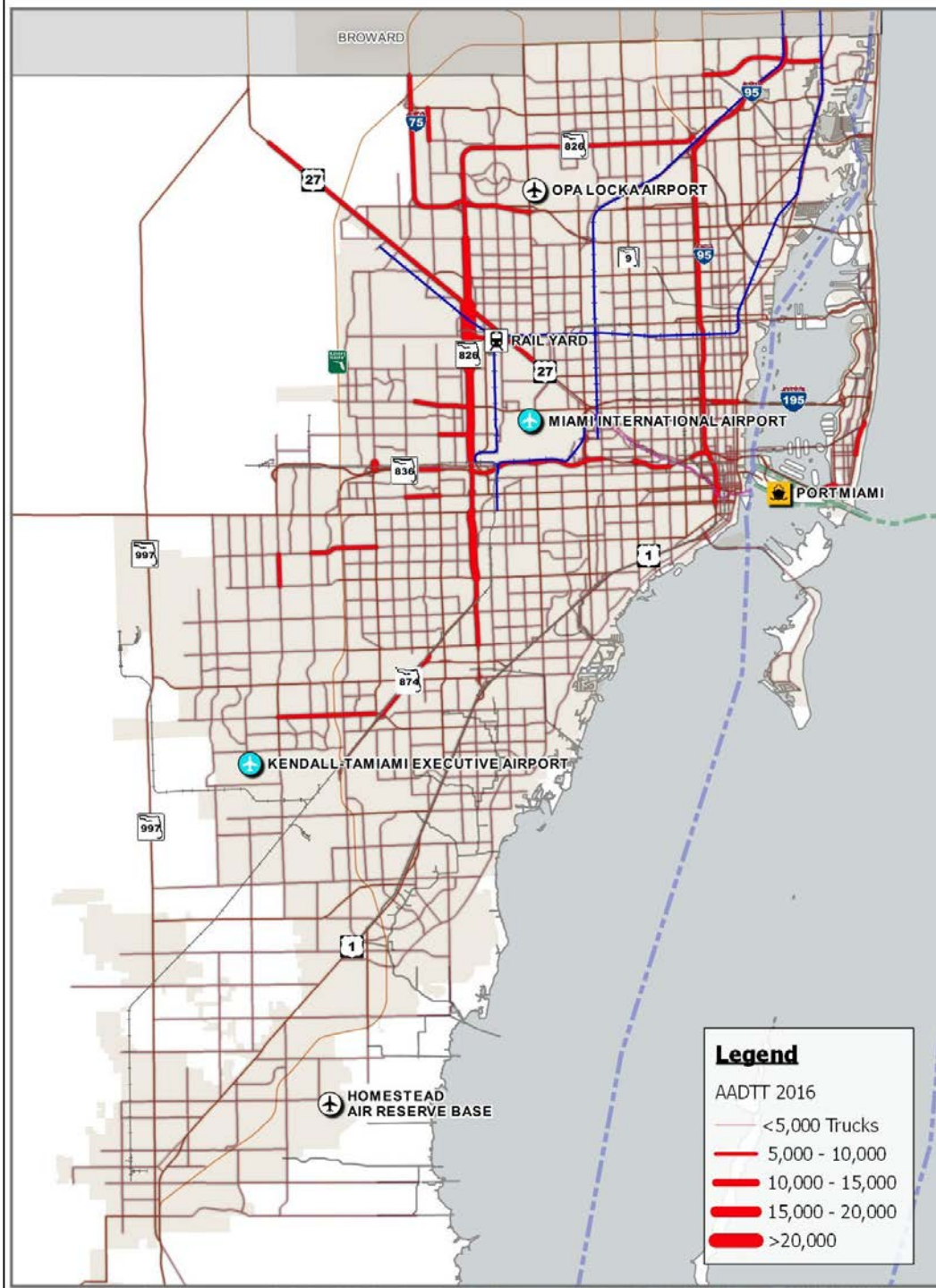
National Highway Freight Network



2016 Daily Truck Volumes

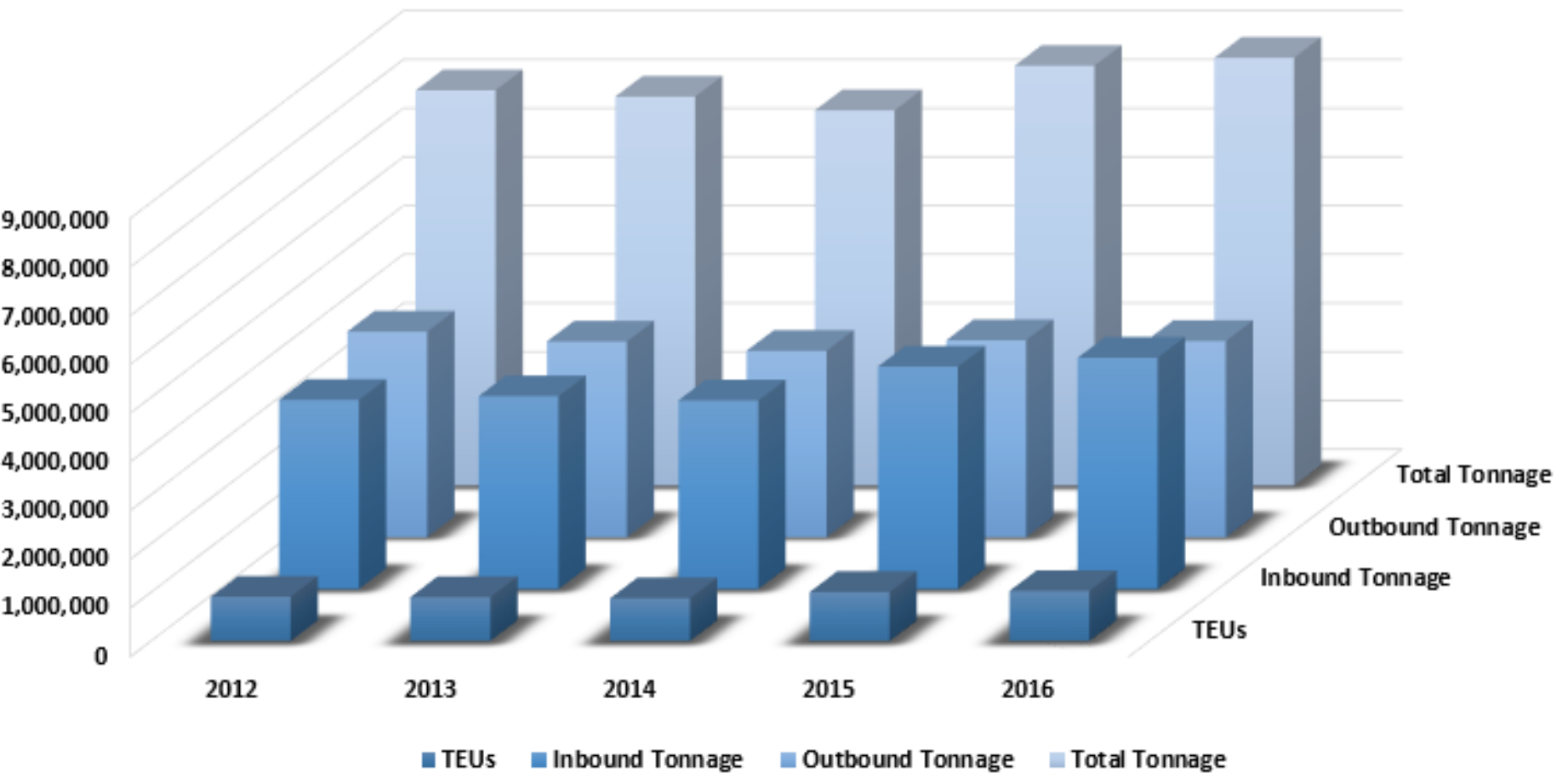
Source: FDOT

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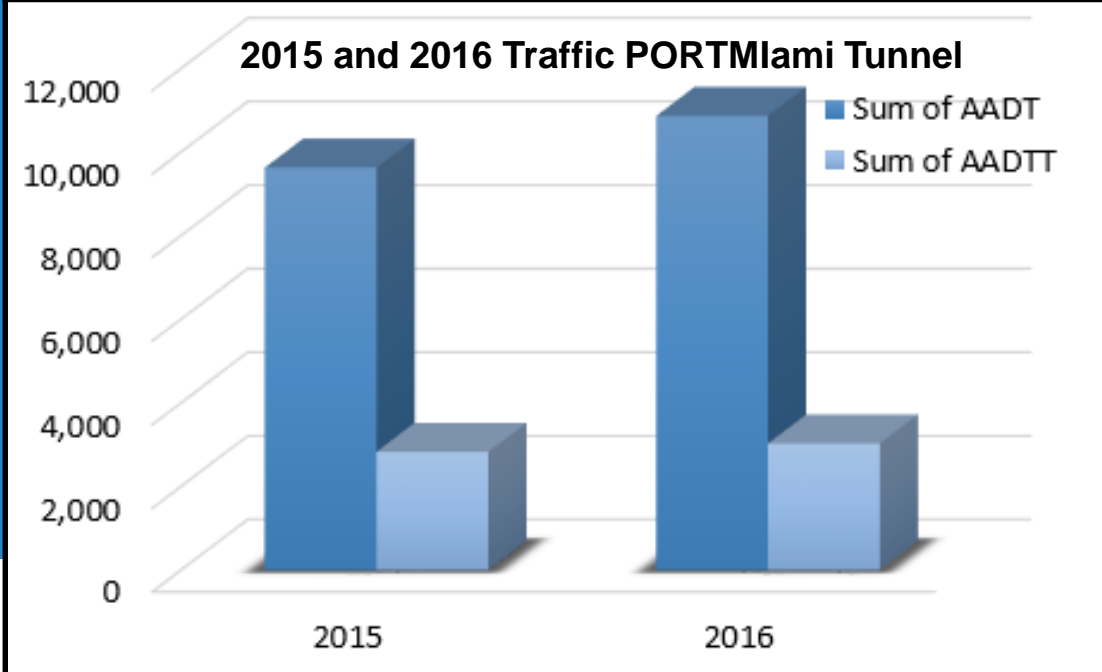
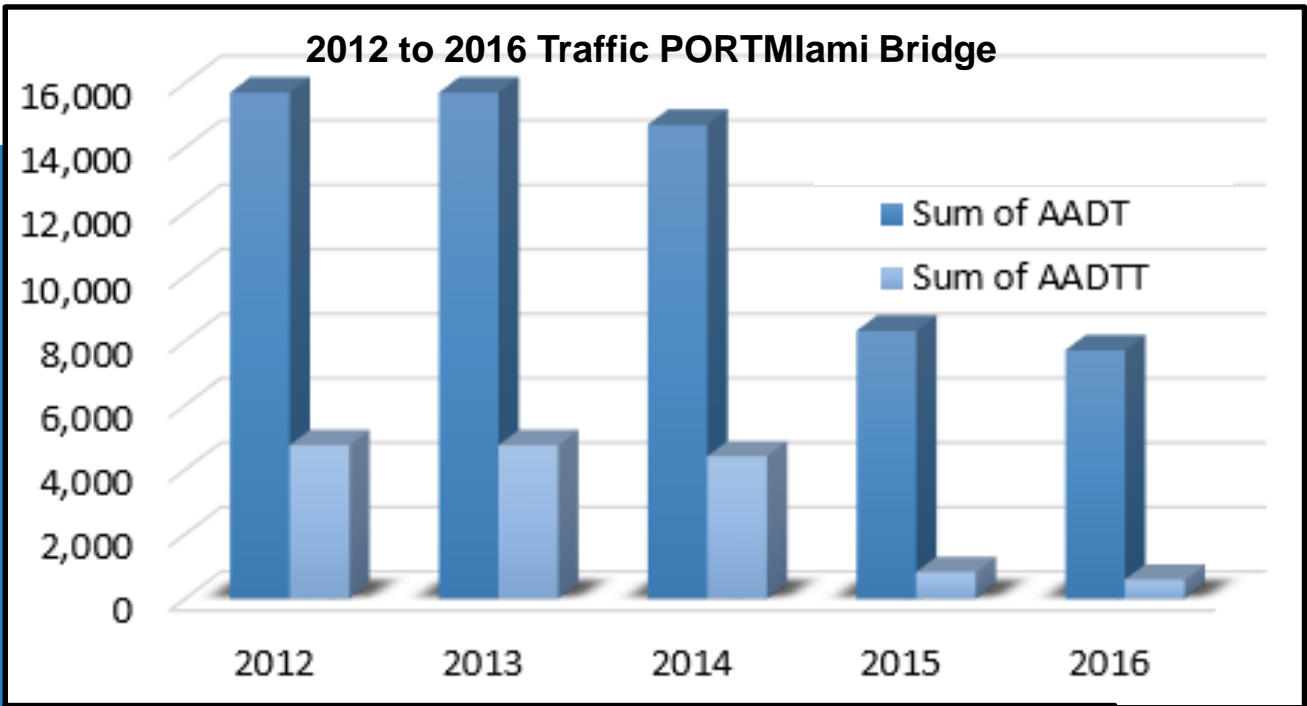
PORTMiami

2012 to 2016 Freight PORTMiami Throughput



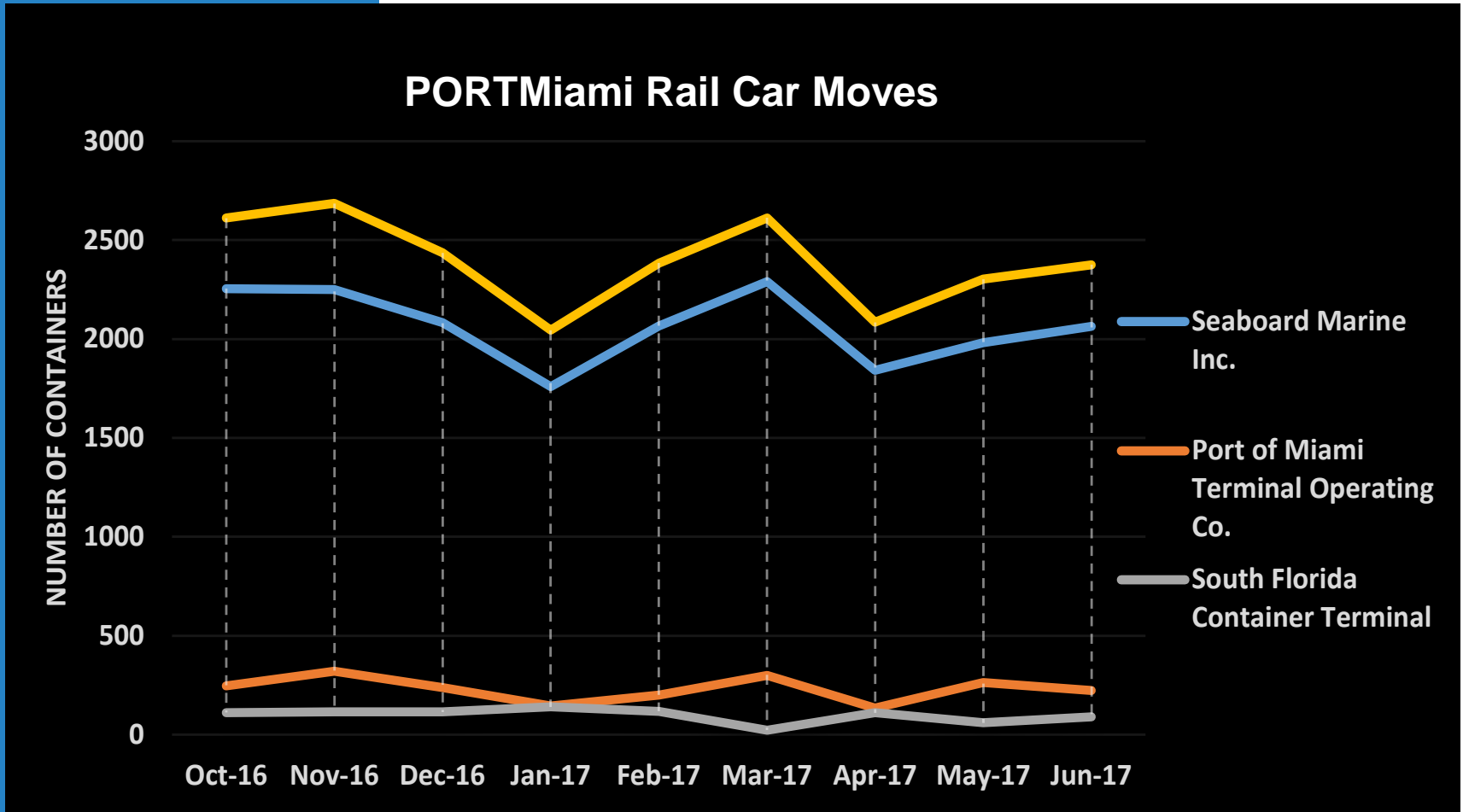
Source: <http://www.miamidade.gov/portmiami/cargo.asp>

PORT Miami Truck/Traffic Access



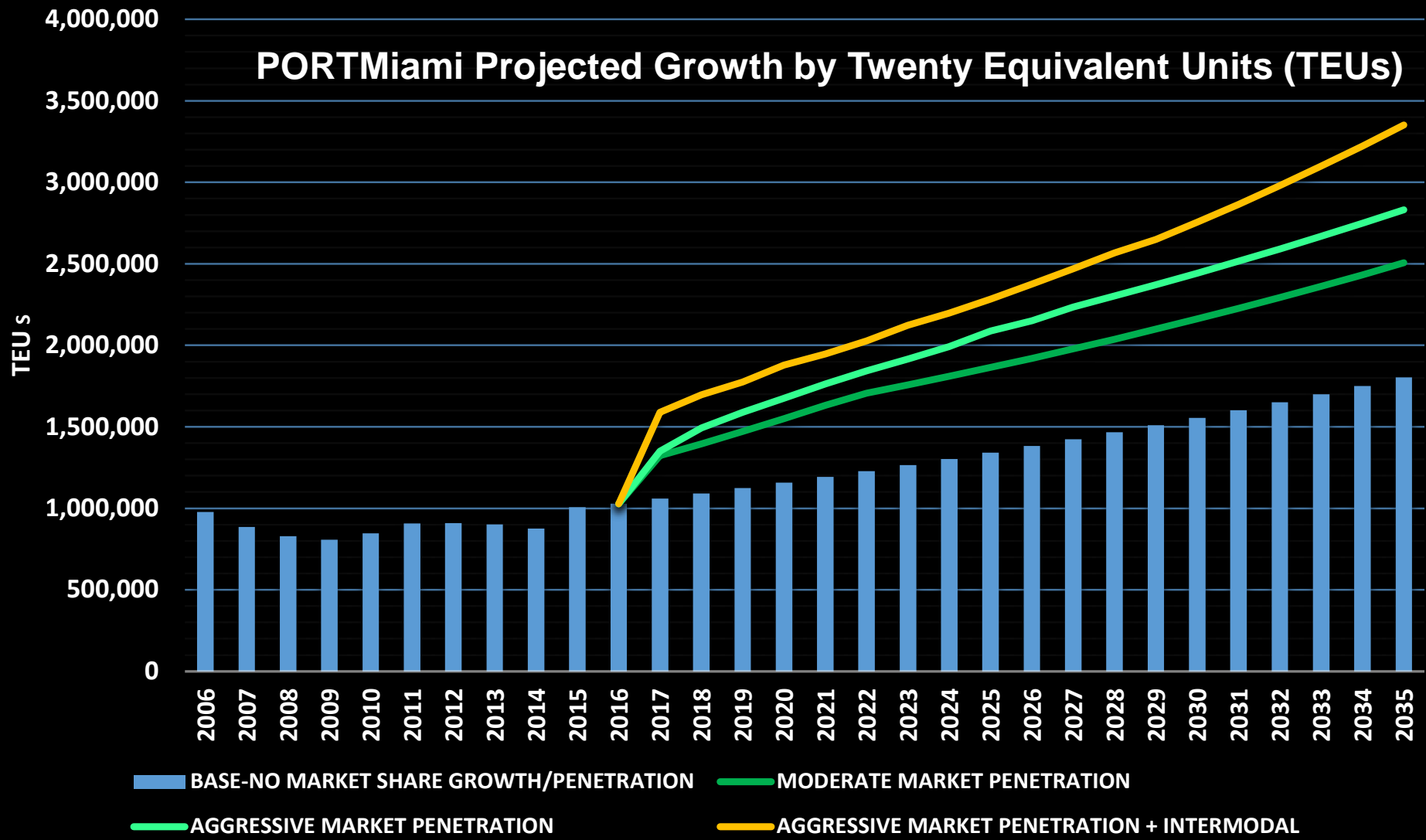
Source: FDOT

Port Rail Moves



Source: PORTMiami

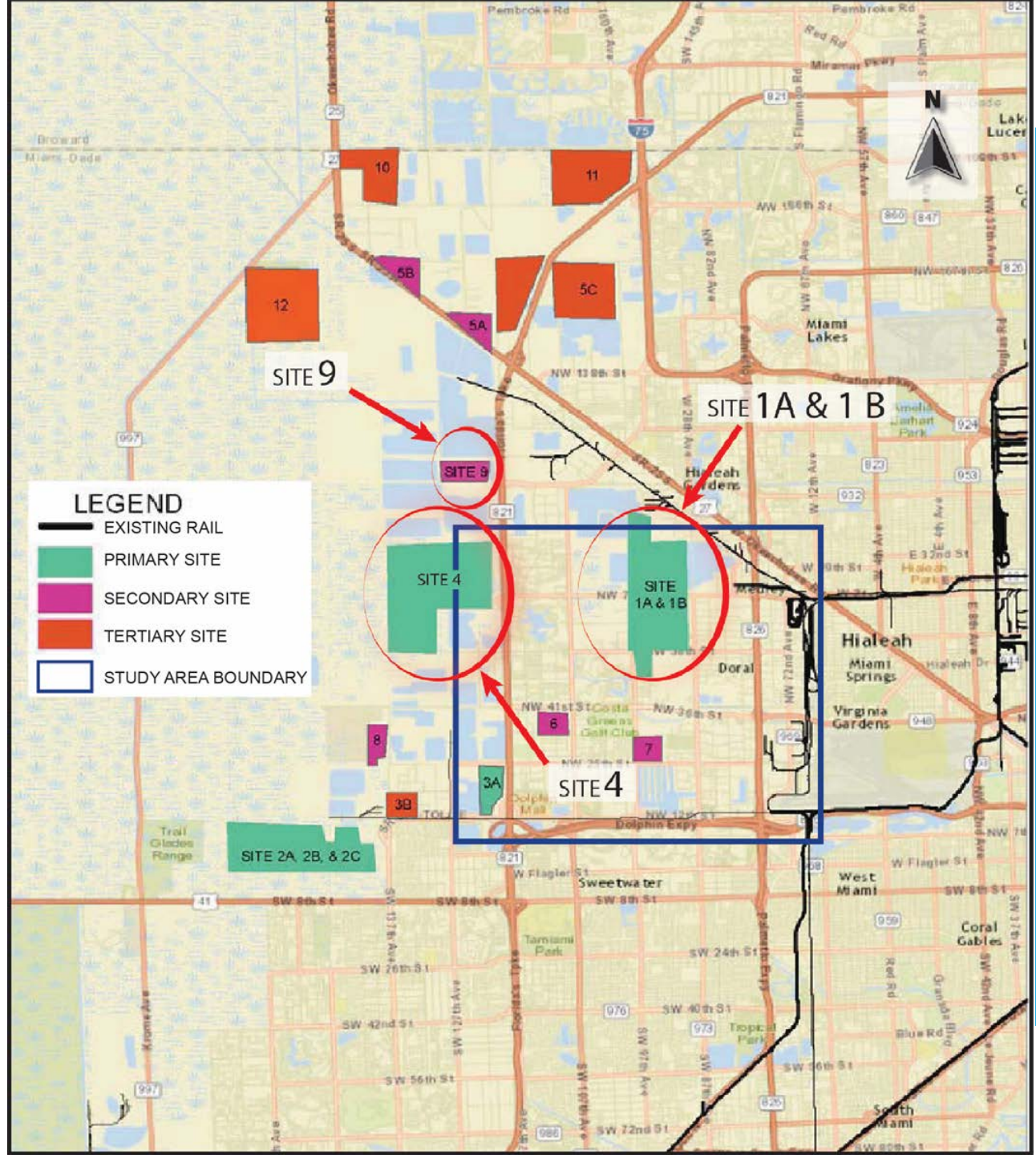
PORTMiami Projected Growth by Twenty Equivalent Units (TEUs)



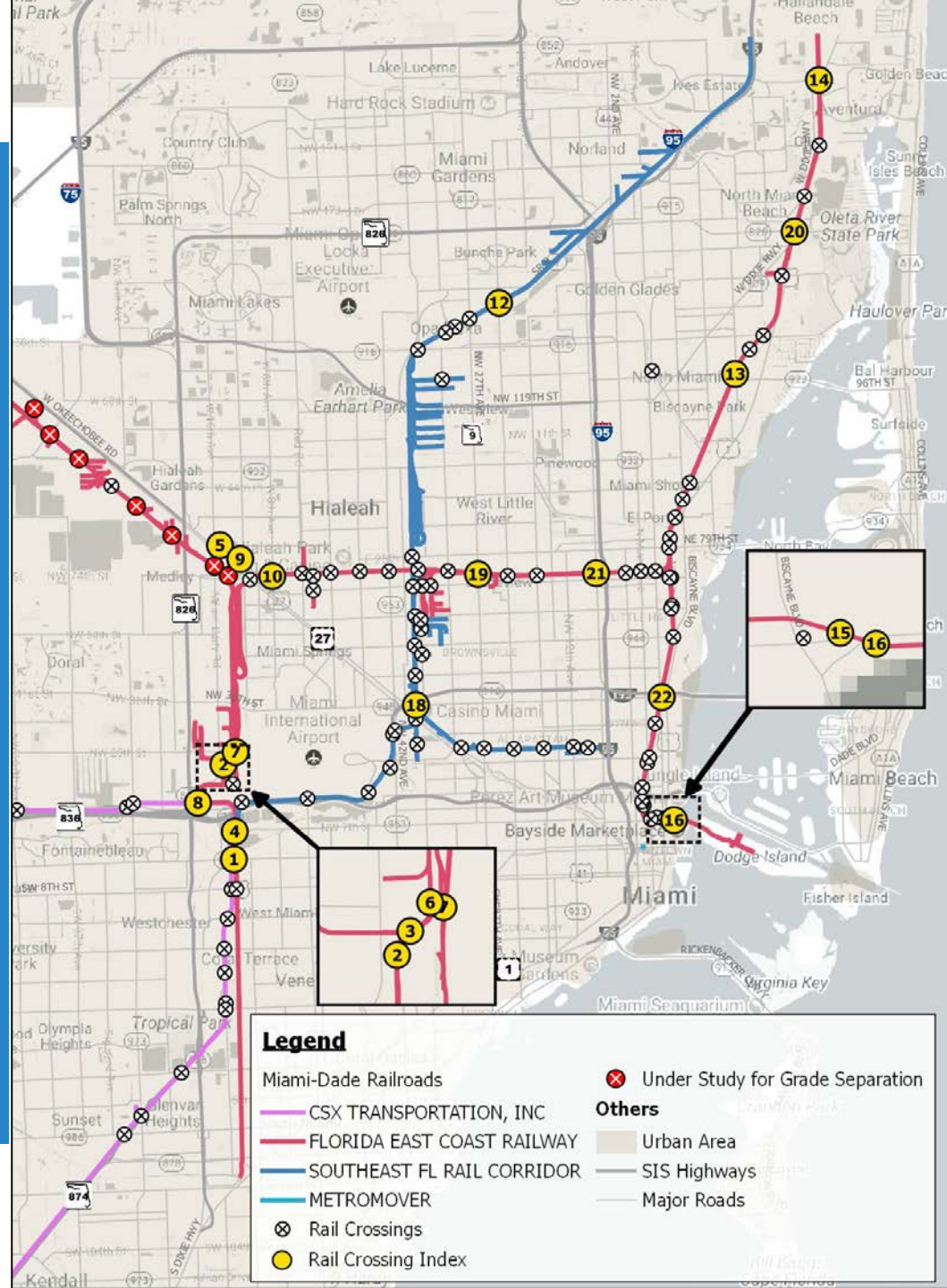
Source: PORTMiami

PORTMiami Potential Inland Terminal Sites

(Sites 1A&B, 4 and 9
reviewed for concepts in
FDOT 6 Doral Subarea
Freight Plan)



Railroad Network and Strategic Crossings

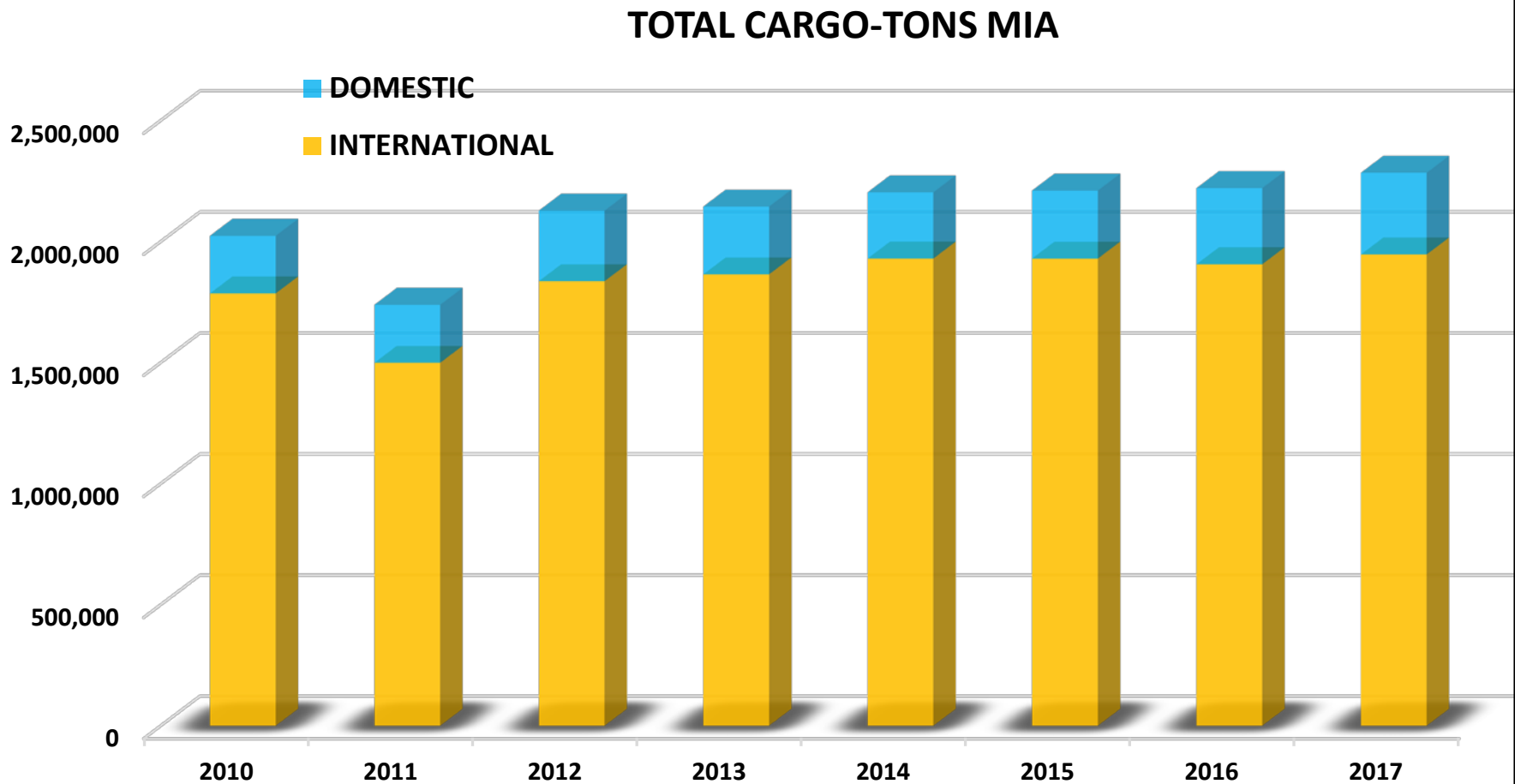


Railroad Crossing Data at Strategic Locations

Miami-Dade Strategic Rail Crossings													
Map Index #	RR Street Crossing	Primary Operating Railroad	Crossing number	Position	Type	Rail Crash History (2012-2016)	Roadway	Total Serious Injuries	FRA Rail Crossing Crash Prediction Index	# of trains	Max Speed	AADT	Conflicts (#Trains x AADT)
12	NW 22nd Ave	SFRC	628320N	At Grade	Public	2	4	0	18.0%	55	79	30,500	1,677,500
19	NW 27th Ave	FEC	272717K	At Grade	Public	1	0	0	6.8%	22	35	27,300	600,600
14	NE 203rd St	FEC	272596P	At Grade	Public	0	1	0	6.3%	34	50	49,600	1,686,400
16	Port Boulevard	FEC	272960A	At Grade	Public	1	0	0	5.7%	3	25	9,999	29,997
20	NE 163rd St	FEC	272604E	At Grade	Public	0	0	0	5.7%	18	45	44,500	801,000
18	NW 36th St	SFRC	628377P	At Grade	Public	0	0	0	4.6%	43	45	20,700	890,100
1	W Flagler St	CSX	631055E	At Grade	Public	1	0	1	4.3%	1	25	47,500	47,500
10	W 8th Ave	FEC	272748J	At Grade	Public	N/A	0	0	2.6%	21	35	17,500	367,500
7	NW 25th St	FEC	272776M	At Grade	Public	0	0	0	2.2%	6	20	21,512	129,072
9	NW 74th St	FEC	272755U	At Grade	Public	0	4	0	2.2%	18	20	2,485	44,730
5	Milam Dairy Road	FEC	272780C	At Grade	Public	0	0	0	1.6%	6	20	30,825	184,950
8	Milam Dairy Road	CSX	628536U	At Grade	Public	0	0	0	1.4%	1	10	23,500	23,500
2	NW 22nd St	FEC	272779H	At Grade	Public	0	0	0	1.4%	6	20	2,712	16,272
22	NE 36th St	FEC	272633P	At Grade	Public	0	0	0	1.1%	4	15	15,500	62,000
3	NW 70th Ave	FEC	272778B	At Grade	Public	0	0	0	0.9%	6	20	4,558	27,348
6	NW 26th St	FEC	272899Y	At Grade	Public	0	0	0	0.6%	6	15	101	606
13	NE 125th ST	FEC	272612W	At Grade	Public	1	0	0	0.1%	18	45	33,350	600,300
21	NW 7th AVE	FEC	272712B	At Grade	Public	0	0	0	0.0%	18	35	23,662	425,916
4	NW 68th Ave	FEC	272787A	At Grade	Private	N/A	0	0	N/A	2	10	N/A	
10	Yard Xings	FEC	273151T	At Grade	Private	1	0	0	N/A	N/A	N/A	N/A	
11	FEC TOFC D/W	FEC	272948T	At Grade	Private	N/A	0	0	N/A	12	20	9,999	119,988
15	Pedestrian	FEC	273139L	At Grade	NA	N/A	0	0	N/A	1	25	N/A	
17	Pedestrian Arena	FEC	273133V	At Grade	NA	N/A	0	0	N/A	1	25	N/A	

Source: USDOT Federal Rail Road Administration

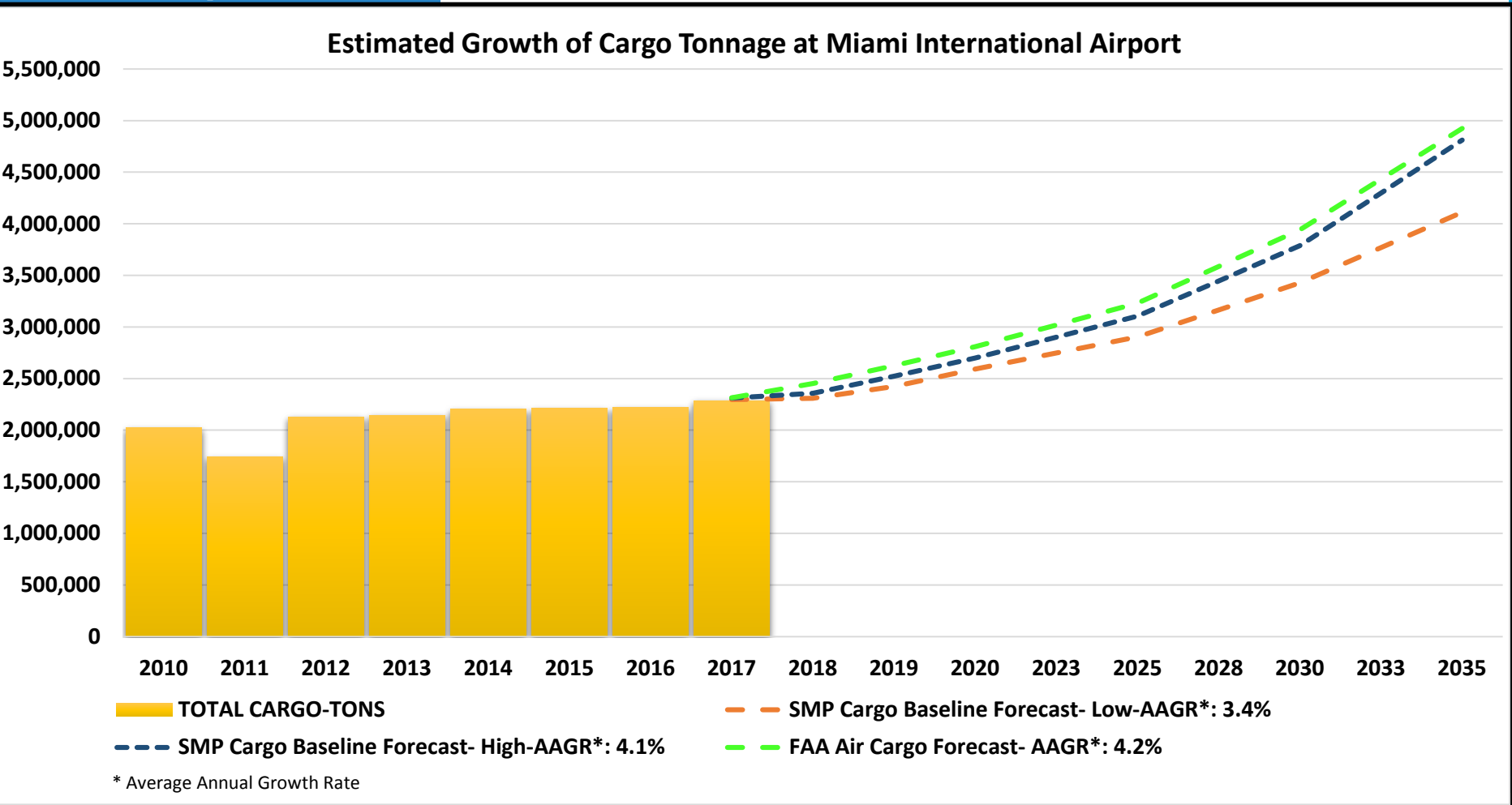
MIA Update



Source: Miami-Dade County Aviation Division

MIA Strategic Master Plan Growth Projections

MIA Update



Source: MIA Strategic Airport Master Planning Study 2015-2050

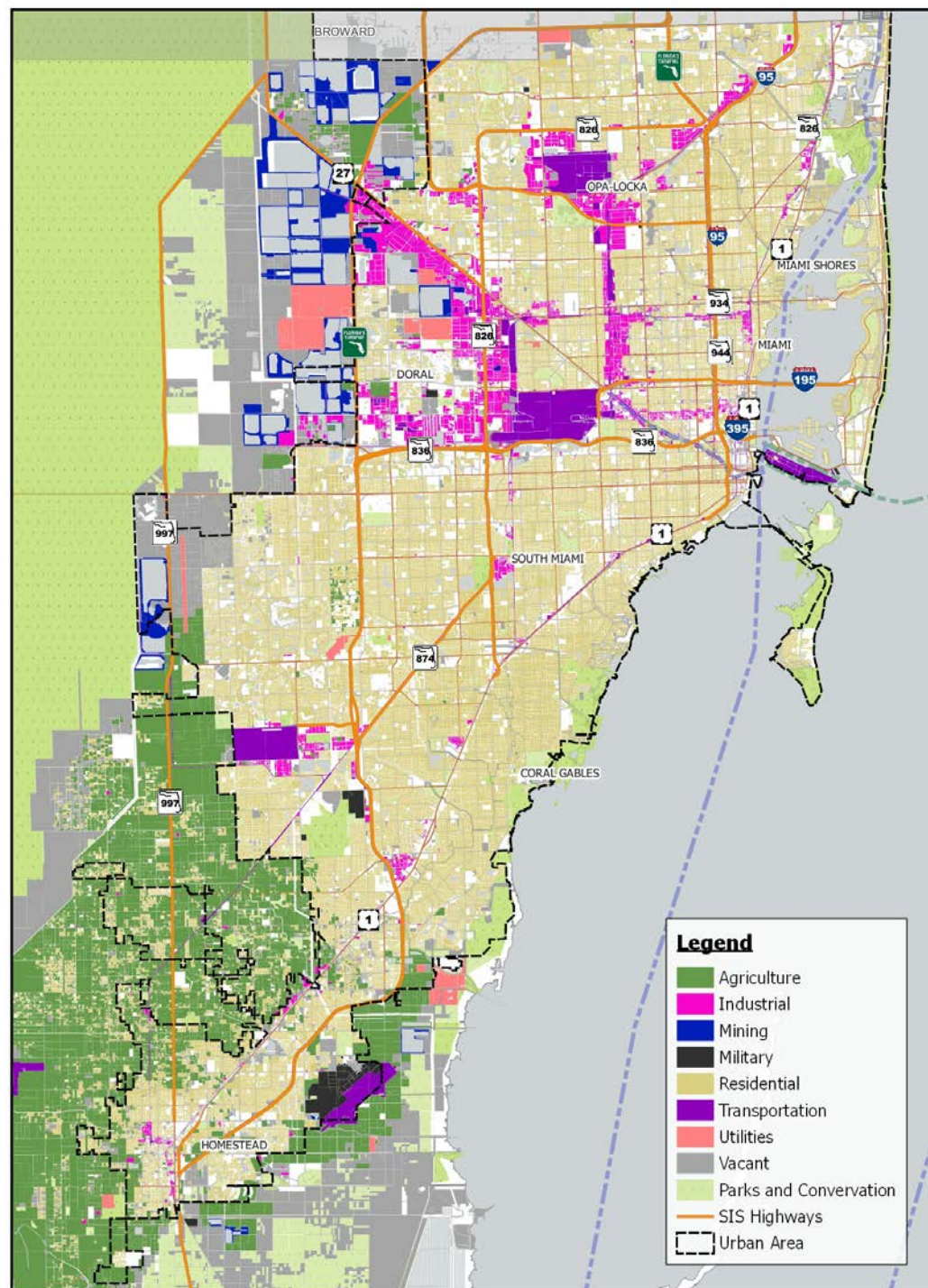
MIA Strategic Master Plan Cargo Operations, Redevelopment and Expansion (CORE) Plan



Source: Miami-Dade County Aviation Division

Warehousing

- Current industrial uses are located primarily in the northern portion of the county
- Further development is limited due to a lack of undeveloped land
- Potential for development of an additional 40 million square feet of warehousing space over next five years
- Many projects are fully leased before fully built out



Source: Miami-Dade County GIS Hub

Warehousing/Industrial Space is Limited and Expensive

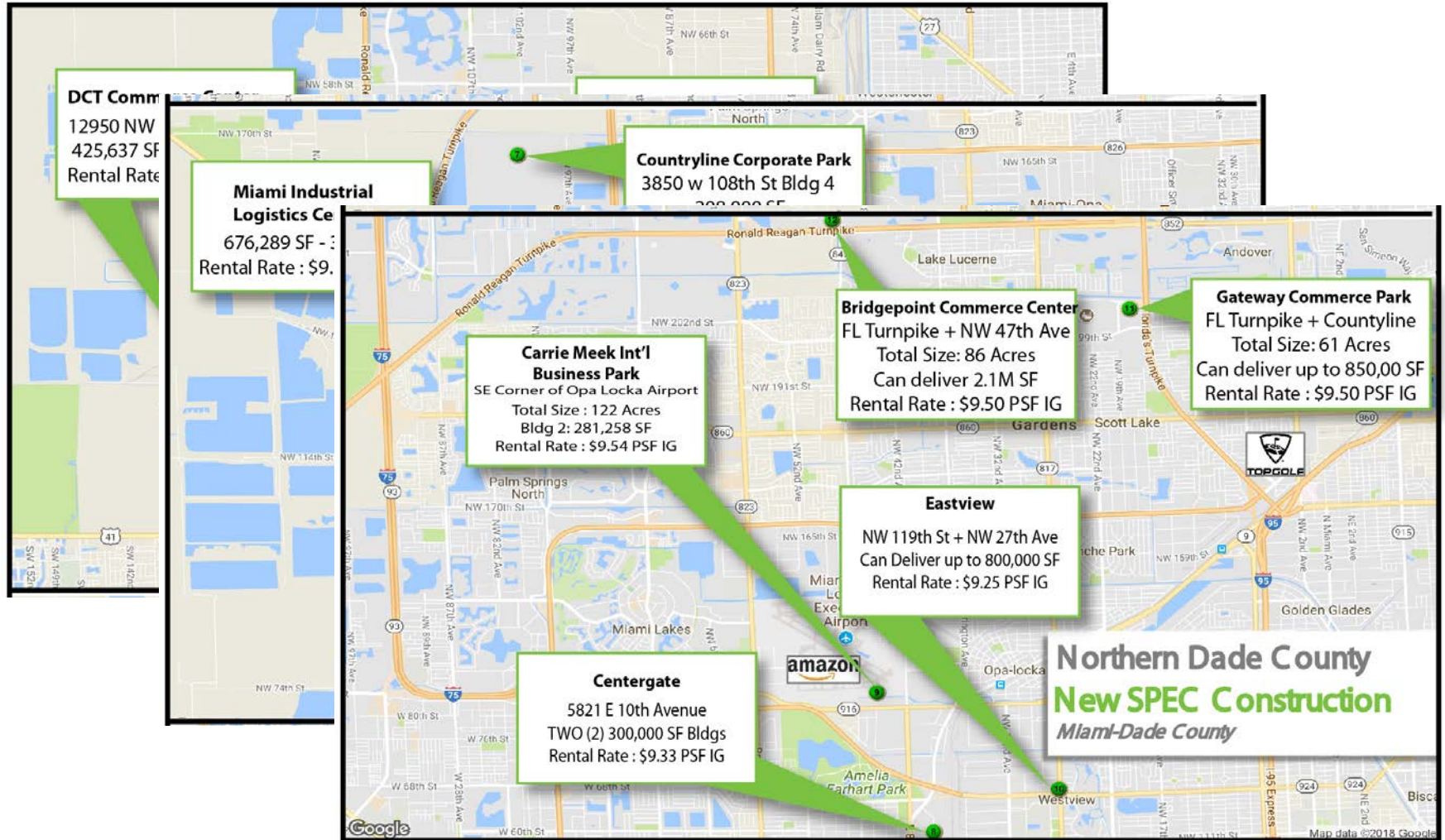
SUBMARKET	TOTAL INVENTORY (MSF)	TOTAL VACANCY	TOTAL AVAILABILITY	2017 NET ABSORPTION (SF)	UNDER CONSTRUCTION (SF)	AVG. ASKING LEASE RATE (\$/SF/IG)
Airport/Doral	58.00	3.40%	8.30%	702,729	920,033	\$ 9.94
Central Dade	38.10	3.90%	6.70%	-114,180	59,959	\$ 8.14
Hialeah	13.60	7.30%	9.00%	323,411	17,901	\$ 8.50
Kendall/ Tamiami	12.40	0.80%	2.60%	39,870	13,413	\$ 10.61
Medley	42.80	4.20%	8.00%	1,266,131	549,410	\$ 8.58
Miami-Lakes	6.70	2.70%	4.10%	398,557	1,917,107	\$ 8.81
North Central Dade	36.20	2.50%	6.20%	-64,418	1,368,122	\$ 8.72
North East Dade	2.80	0.20%	5.20%	19,196	0	\$ 12.89
South Dade	4.80	2.80%	5.80%	271,748	40,375	\$ 12.89
Total	215.50	3.80%	6.10%	2,841,044	4,886,320	\$ 8.91
Manufacturing	19.20	2.20%	5.20%	-66,456	0	\$ 13.66
Warehousing/Distribution	177.80	3.80%	7.70%	2,473,465	4,868,419	\$ 8.91
R&D/Flex	10.60	2.30%	3.80%	37,768	0	\$ 13.66
Other Industrial	7.90	1.80%	2.40%	396,267	17,901	\$ 13.15

US
Average
5.10%

US
Average
\$5.84

Source: CBRE Marketview Industrial, Q4 2017

Planned and Ongoing Warehousing Developments

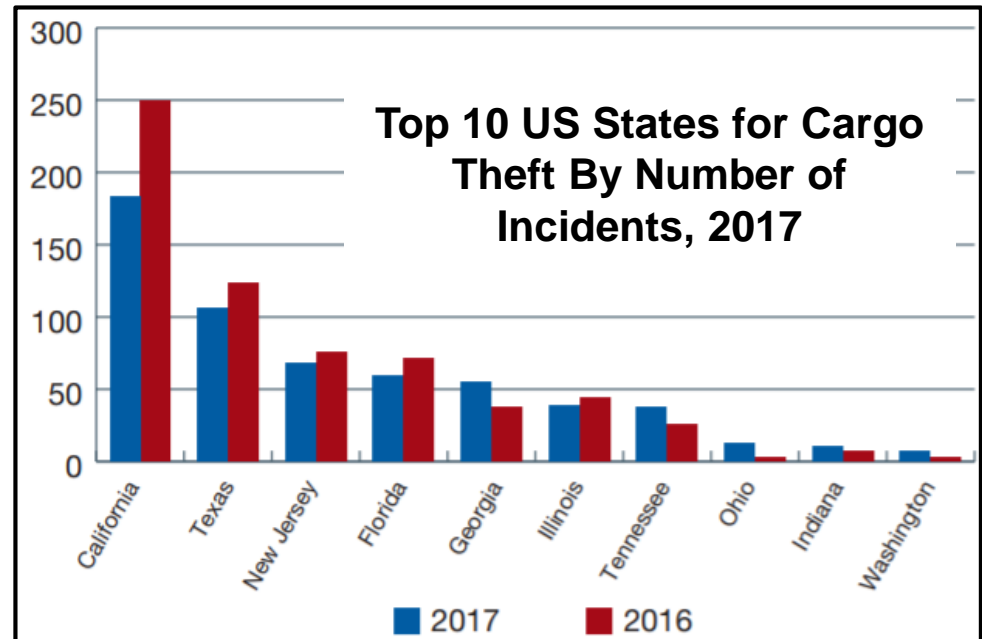


Source: Mike Silver, CBRE presentation to TPO FTAC April 2018

Cargo Security



- Cargo theft can occur at any point in the supply chain, with thefts most commonly occurring at:
 - Warehouses and distribution centers
 - Truck Stops
 - Side of the road
 - Carrier or terminal lots
- Most common thefts are food and beverage items followed by electronics
- Average loss value per report is approximately \$207,000
- Florida ranked 4th in the US in 2016 and 2017 for most incidents and Miami-Dade County ranked as the fifth highest county in the US for reported cargo thefts between from 2013 to 2016



Source: Freight Watch International – Supply Chain Intelligence Center

Truck Parking

- Remains a critical concern
 - Demand exceeds 12,000 (2010 Estimate)
 - Supply is 293 spaces
 - Several hundred spaces provided outside Urban Development Boundary – but no services
- Limited availability in Miami-Dade leaves drivers vulnerable to theft and bodily harm. Basic needs: Fencing, Lighting, Security, Restrooms, Food
- FDOT has programmed funds for the Golden Glades Interchange Truck Travel Center and \$14 million for truck parking to be co-located with a PORTMiami Inland Terminal



Performance Measures

- MAP-21/FAST Act final rule established **Truck Travel Time Reliability (TTTR)** as the freight performance measure
- State DOTs must establish 2- and 4-year targets on or before **May 20, 2018**.
- FDOT set their targets on May 18, 2018 (below)
- Miami-Dade TPO has until November 14, 2018 (180 days from May 18, 2018) to support the FDOT 4-year target or set its own by November 14, 2018
- FDOT is also responsible for identifying bottlenecks and will provide TTTR for the Interstate System to each MPO in Florida

Study Area	Annual TTTR Index by Year				2-Year Target	4-Year Target
	2014	2015	2016	2017		
Miami-Dade County Interstates	4.14	4.56	3.84	2.98	N/A	TBD
Statewide Interstates	1.42	1.45	1.44	1.43	1.75	2.00

Multi-Modal Lists of Project Needs

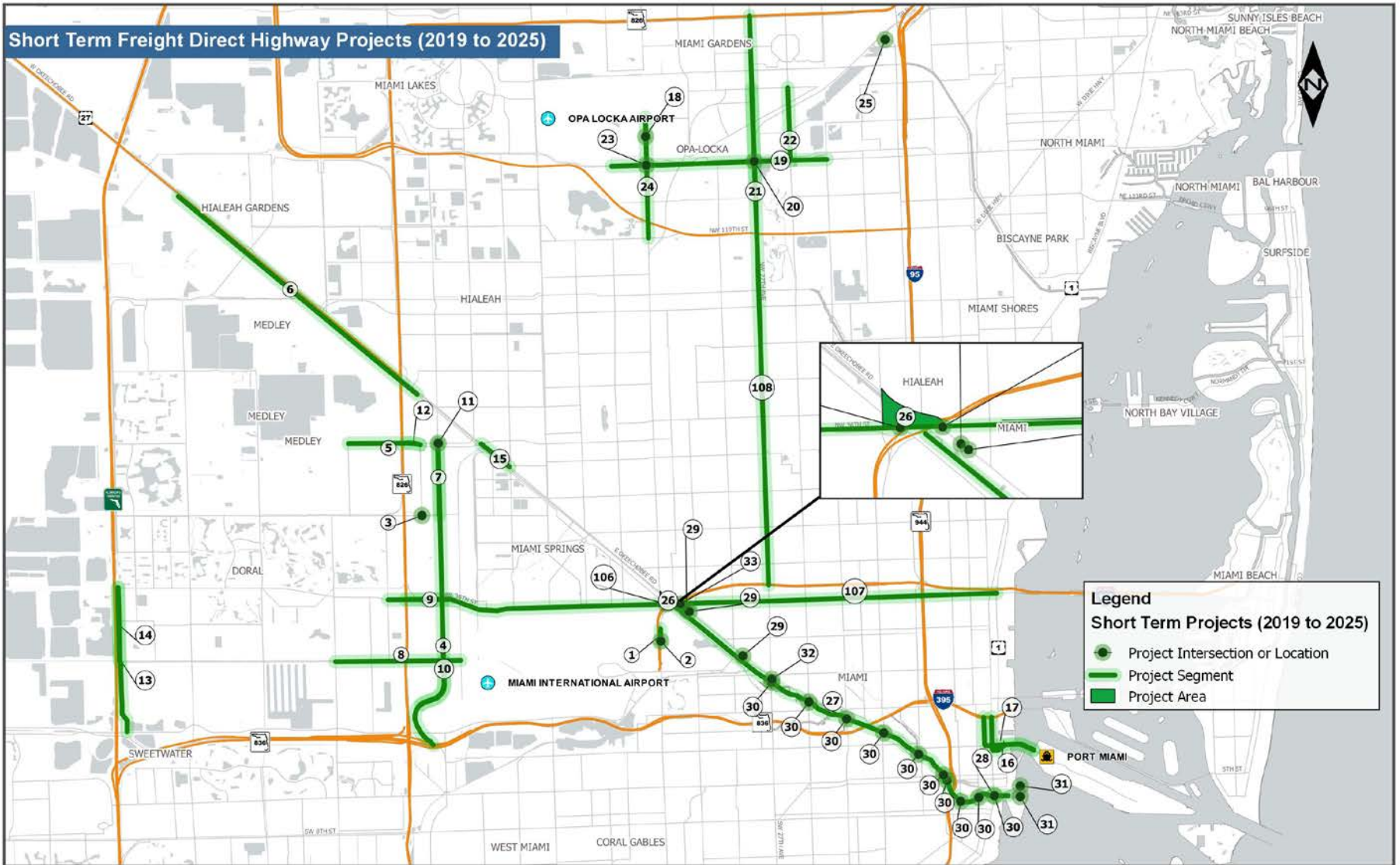
Mode	Project	Description
Airports	MIA Fuel Tanker Parking Facility	Ops Improvement at west Cargo Base
	MIA Perimeter Road Widening and Realignment	Access
	MIA North East Apron and Drainage Improvements	Cargo Ramp
	MIA Building 702 Conversion and Hardstand Project	Airport Ops
	MIA New Cargo Clearance Center	Airport Ops
	MIA Building 702 Extension (Optional)	Airport Ops
	MIA Building 702 Freighter Conversion and Airside Improvements	Airport Ops
	MIA Demo Building 703/703A	Airport Ops
	MIA Fuel Tender Relocation	Airport Ops
	MIA Taxiway R Realignment	Airport Ops
	MIA Construct Cargo Truck Staging Area	Airport Ops
	MIA Building 716 Apron Extension	Airport Ops
	MIA Partial Demolition Building 704 - North 1/3	Airport Ops
	MIA Taxiway R Realignment and Extension	Airport Ops
	MIA New Cargo Clearance Center	Airport Ops
	MIA Relocate Fuel Tender Staging Area	Airport Ops
	MIA Demolition Building 704	Airport Ops
	MIA Airside Expansion (Hardstands/GSE)	Airport Ops
	MIA Cargo Building Expansion 714 (Hardstands/GSE)	Airport Ops
	MIA Redeveloped Cargo Building 716 and Hardstands	Airport Ops
	MIA New Vertical Core Facility Concept	Airport Ops
	MIA Taxi Lot Relocation	Airport Ops
	MIA Consolidated Maintenance Facility	Airport Ops
	MIA Relocation of NW 15th Street Perimeter Road Bridge	Access
	Opa-Locka Rehab Aprons	Airport Ops
	Opa-Locka OPF Taxiway Repair	Underway - Airport Ops
	Miami Exec RIM Program	Airport Ops
	Miami Exec 128th Street Connector Improvements	Access
	Miami Exec SR 874 Connector	Access
	Miami Exec SW 157th Avenue Access Improvements	Access
	MIA Homestead General X51 Widen Building Six Parking Lots	Roadway Access
	MIA South Terminal Apron Expansion	Airport Ops
	MIA Central Base Apron Expansion	Airport Ops
	TMB Taxiway H Eastward Extension	Ongoing
	TMB RIM HS1	Runway Incursion Mitigation

Mode	Project	Description
Seaport	POM Gantry Crane Rail Repair and Replacement	Maintenance/Other
	POM Bays 148-195 Seawall Upgrades	Maintenance/Other
	POM North Bulkhead Repairs	Maintenance/Other
	POM Bays 0-65 Seawall Rehabilitation	Maintenance/Other
	POM SFCT Cargo Yard Densification (eRTG)	Capacity
	POM Cargo Gates	Capacity
	POM Procurement Super Post-Panamax Gantry Cranes	Capacity
	POM Seaboard Redevelopment Phase V	Capacity
	POM Shed E Demolition and Paving	Capacity
	POM Shed G Demolition and Paving	Capacity
	POM Seaboard Building 1306 Demolition and Paving	Capacity
	POM Seaboard Building 1630 Demolition and Paving	Capacity
	POM Federal Inspection Facility	Capacity
	POM Inland Terminal	Capacity
	POM Port Crane Management Facility	Maintenance/Other
	POM Facilities Move	Maintenance/Other
	POM Improvements to Gate Complex	Seaport
	POM Bays 177-183 Sea Wall Construction	Berth
	POM Repair to Vehicular Bascule Bridge	Seaport
	POM Redevelopment of Port Blvd.	INROAD
	POM Gantry Cranes Acquisition Program	BERTH
	POM Expand and Modernize Port Utilities	Seaport
	POM Cargo Terminals	Seaport
	POM Extend Railroad Tracks	Seaport
	POM Roadway Realignments	Seaport
	POM Channel Modifications	Seaport
	POM Berth O - West New Apron	Berth
	POM Channel Modifications	Seaport
	POM Crane Maintenance Facility	Seaport
	POM Cargo Yard Stacker Cranes Program	Seaport
	POM Cargo Yard Improvements	Yard
	POM Fill SW Corner (Transshipment Yard)	Transshipment yard
	POM New Berth SW Corner 1	Berth
	POM New Berth SW Corner 2	Berth
	POM Cargo Berth 5	Berth
	POM Cargo Berth 6	Berth
	POM Cargo Berth 7	Berth
	POM Multimodal Terminal	Intermodal Container Transfer Facility

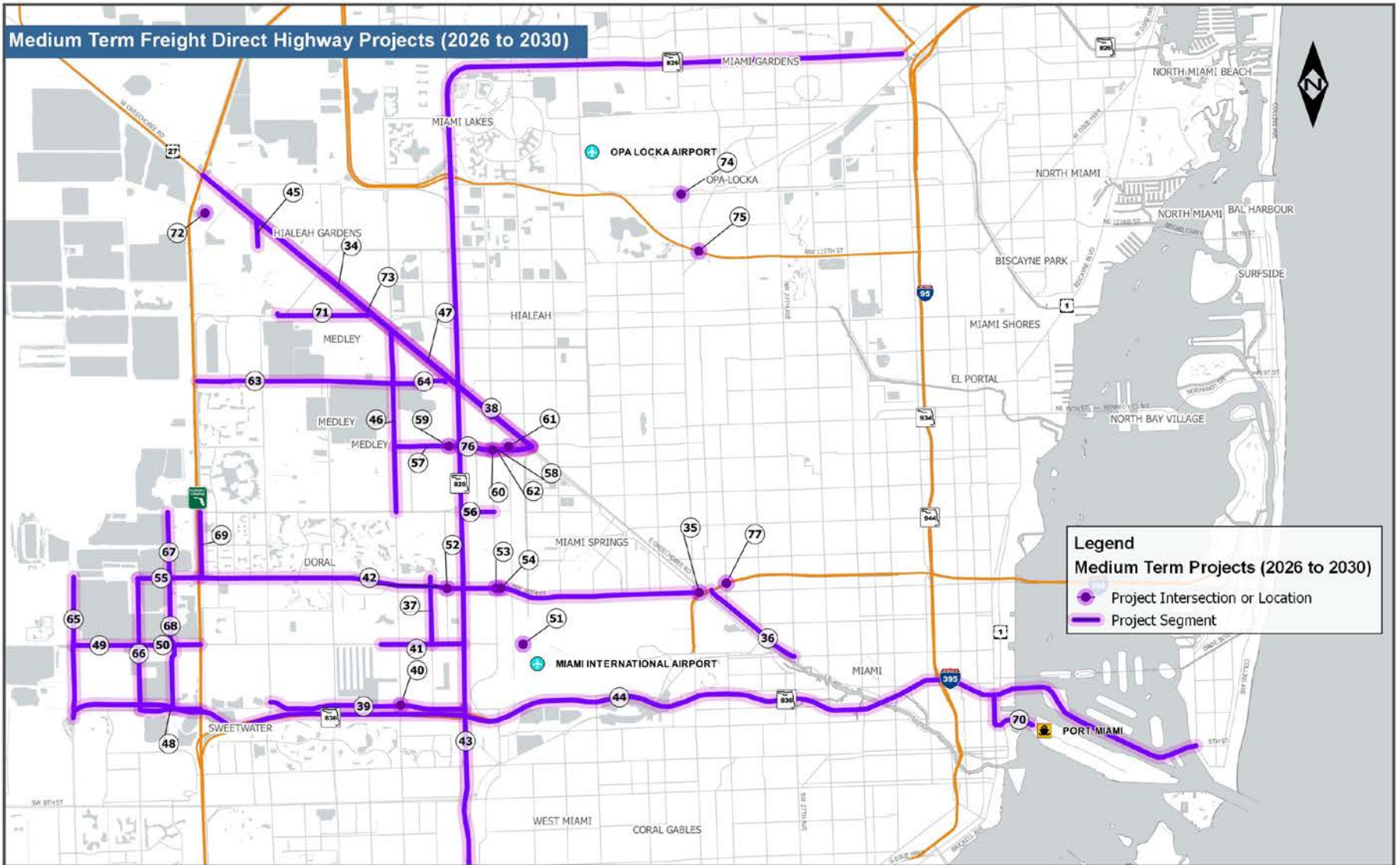
Mode	Project	Description
Rail	FEC Miami Freight Forwarding Yard	Freight Capacity-Access
	FEC N. Miami to Ojus Double Track	Freight Capacity-Line Expansion
	FEC NE 203RoadStreet & NE 215th Street Intersection Improvements between US-1 & W Dixie Hwy	Safety-Grade Crossing
	SFRC MR MIC Double Track Last Mile of SFRC	System Capacity
	FEC N. Miami to Little River Track Upgrade	Freight Capacity-Rehabilitation
	SFRC/SFRTA Positive Train Control	Safety-Grade Crossing
	US 27 Ramp Connection to Miami Hialeah FEC Intermodal Terminal	Freight Capacity-Access
	US 27 Southeast Florida Rail Bypass	Freight Capacity-Line Expansion
	FEC Hialeah from Expand Hialeah Yard to Capacity	Rail Yard
	FEC at Auto Handling Facility	Terminal
	Railroad crossing closures and repairs on Downtown Lead rail spur	



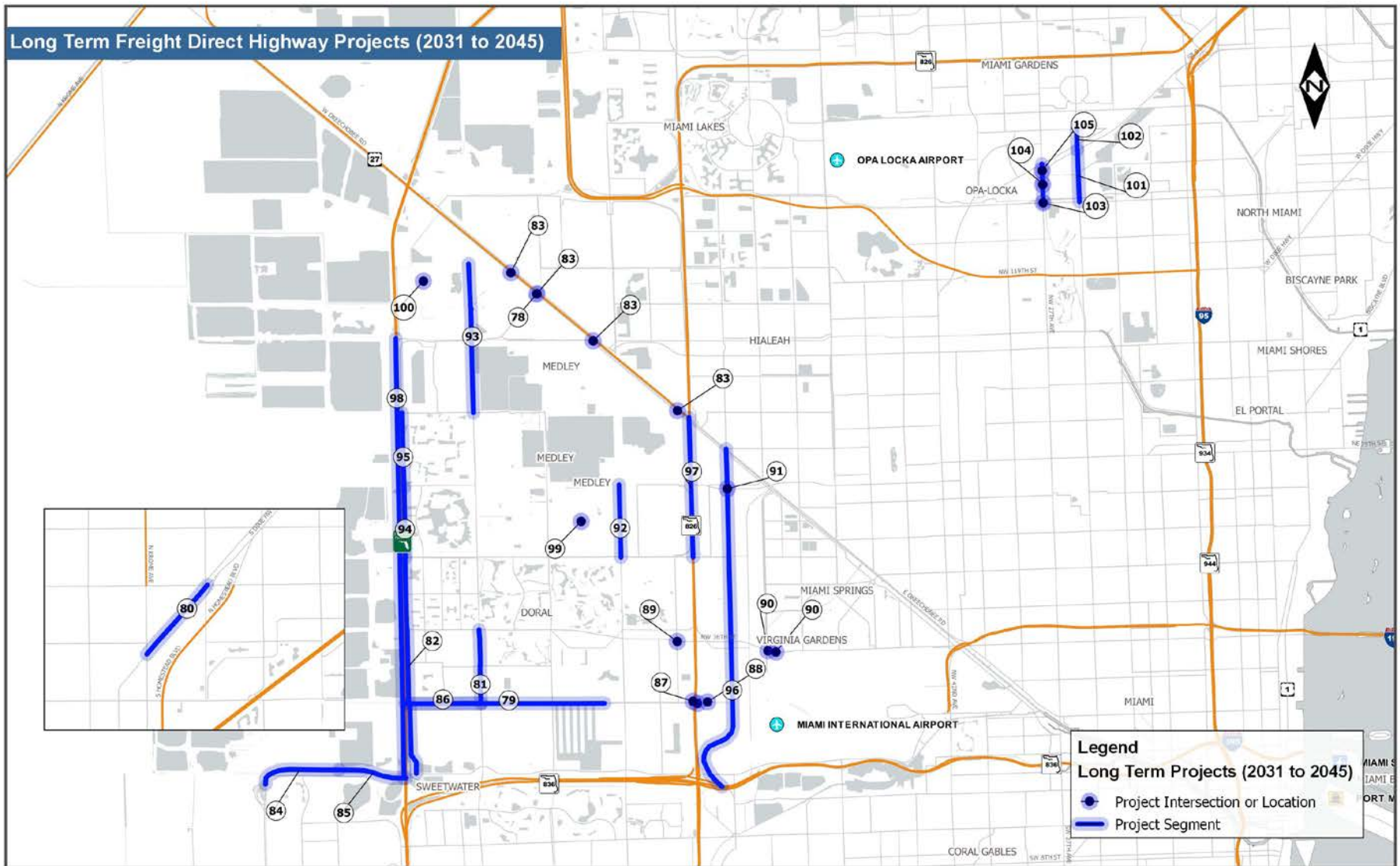
Short Term Freight Direct Highway Projects (2019 to 2025)



Medium Term Freight Direct Highway Projects (2026 to 2030)



Long Term Freight Direct Highway Projects (2031 to 2045)

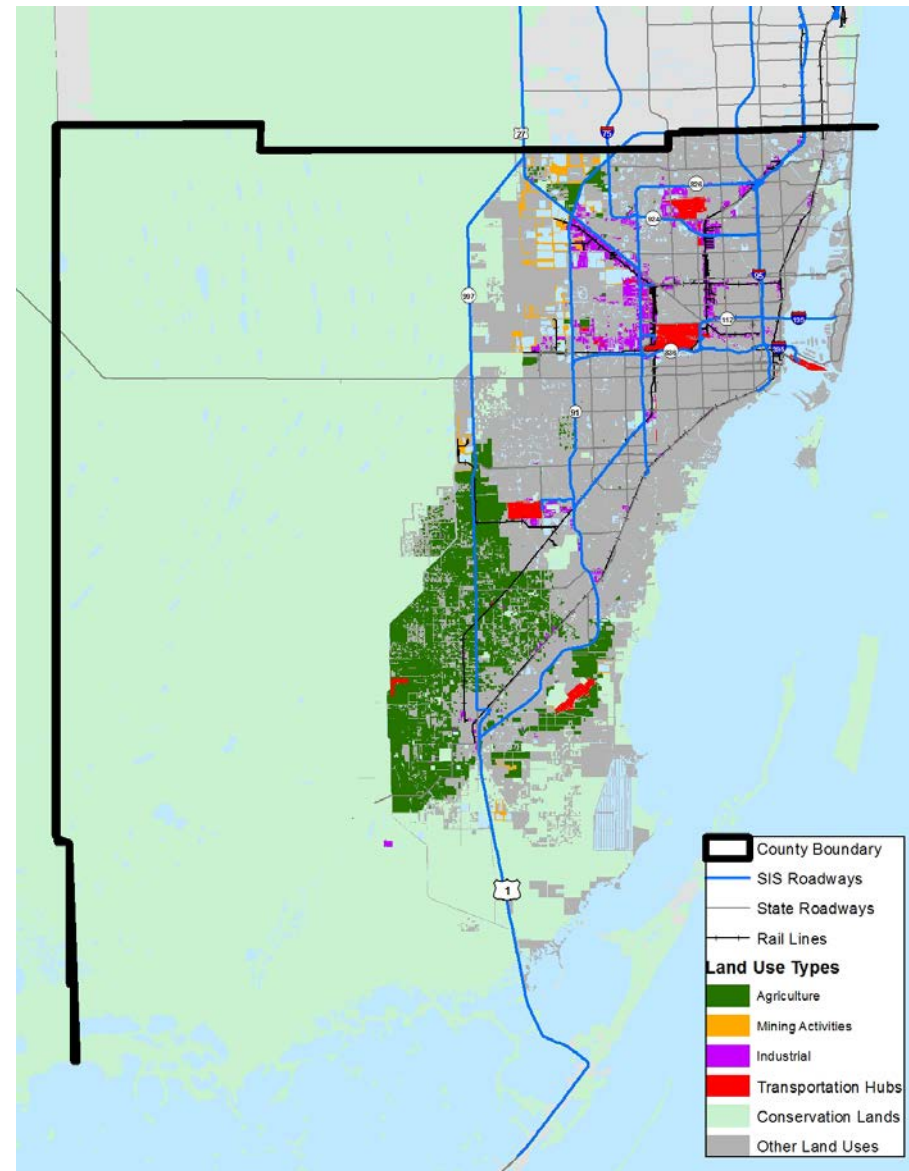


Freight Logistics Zone

In 2015, the Florida Legislature created a Florida Statutes Chapter 311, “Designation of state freight logistics zones (FLZs)”. FLZs provide a framework for directing potential funding to freight projects within the defined boundaries.

No funding to date. Proactive approach to submit applications when funding appears

Miami-Dade’s proposed Freight Logistics Zone covers the entire county as funding also allows for work force training



THANK YOU

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Q&A